

2024 June EES & HR Pay Summary Upload Update

What's new

This version contains bug fixes for the EES Print Driver, and Updates to the Pay Summary Upload to HRP Process and Report.

See the ID Payroll Features Installation Guide for details about the products.

**Note additional installation included that contains both current Integrity Data solutions and solutions previously provided by Microsoft: Payroll Extensions, Paid Time Off Manager, Advanced Payroll, and Advanced Human Resources

Employee Email Suite

- Fixed timing issues in the Print Driver PDF creation method that caused the Email Earning Statements process to throw errors and sometimes hang GP with larger batches.
 - To do this, we created an Alternate Direct Deposit Statement of Earnings Report that adds a Legend field to the report that tells the system where to Print the PDFs.
 - Here are the steps to select this Alternate Report
 1. Navigate to Tools>Setup>System>Alternate/Modified Forms and Reports Select the correct Default ID
 2. Select Product = Employee Email Suite
 3. Select Type =Reports
 4. Select Series = All
 5. Click on the '+' beside Payroll
 6. Select the '+' beside Direct Deposit Statement of Earnings
 7. Select Employee Email Suite
 8. Save and Close the Window
 - * For those customers using the CLM report or a modified version of the Direct Deposit Statement of Earnings Report will need to add the "Legend 1" field in report writer to be able to continue to use the modified report. There is a KB article on our resource center that shows how to do this edit.

- ** These changes also require an updated version of the ID Print Driver to be installed. This installer can be found on the Integrity Data Downloads page.
- ***In some environments, read and write privileges will have to be granted to the user for the GP folder and the folder that the PDFs are created in. This folder location is set in the Employee Email Suite Setup Window in GP.
- Fixed a bug that caused the EES process to change the NoPrintDialogue Dex.ini setting to TRUE and not change the setting back after the process finished.

Integration to Integrity Data HRP (IDCS)

- Added the ability to Password Protect Pay Summaries sent to HR
- Added ability to choose if DD accounts created in HR will default to Active or Prenote
- Changed Pay Summary Upload to use the New PDF Print Driver
- Updated the Report to use the Direct Deposit Statement of Earnings format
- Added functionality to upload Historical Pay Summary information to HR
 - Microsoft Dynamics GP > Tools > Utilities > Payroll > HRP Pay History Upload
- Moved the Pay Summary Upload Process from the Payroll Posting Process to the new Historical Pay Summary Upload
 - Added a dialog box to the end of the Posting Process asking if you want to upload Pay Summaries to HR. Clicking Yes will open the HRP Pay History Upload window.

2024 March ESSP & EES Update RELEASE NOTES

What's new

This version contains the first full release of ESSP, EES Adobe Replacement and Contains the Following Features and Updates.

See the ID Payroll Features Installation Guide for details about the products.

**Note additional installation included that contains both current Integrity Data solutions and solutions previously provided by Microsoft: Payroll Extensions, Paid Time Off Manager, Advanced Payroll, and Advanced Human Resources

Employee Email Suite

- Added a new Setting in the Employee Email Suite Setup to allow the user to choose between Adobe and the New ID PDF Print Manager Print Driver as the PDF creation Method.
 - This ID PDF Print Manager Print Driver does not use Adobe.
 - The ID PDF Print Manager Print Driver is contained in a separate Installer that can be found in the Employee Email Suite section of the Downloads Page. This Print Driver must be installed to use the Print Driver PDF creation method.
- Added a Progress window to the Email Earning Statement Process that shows which PDF is being created and what percent complete the total process is.

Integration to Integrity Data HRP (IDCS)

- Added Functionality to continually Sync Data from GP to HRP.
 - See “GP to HRP Syncing Integration Overview” Document for a detailed Description of all Fields and Data is Synced via this functionality.
 - This functionality is run by a Service that is only Installed on the SQL Server Machine and is installed via a separate Installer.
- Added Functionality to Support Prenote Direct Deposit Accounts when Creating Direct Deposit accounts in HRP

CLM

- Bug fixed that could cause multiple Leave Transactions to be created when the Lump Sum rule is applied in tandem with other Leave rules.

HRMSS

- BLM – Fixed a bug that required BLM to be active and enabled to access the Employee Dependents Window from the Go To off the Employee Maintenance Window.

ID	Product	GP2018
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6537	Integrity Data Activation	18.0.121
1911	HRM Solution Series	18.4.113
1911	Advanced Labor Reporting	18.4.113
1911	Benefit Lifecycle Manager	18.4.113
4933	Certification Manager	18.4.103
5627	Comprehensive Leave Manager	18.4.51
7984	Integrity Data Cloud connector	18.4.71
4959	Employee Accounts and Splits	18.4.51
5974	Employee E-Mail Suite	18.2.55
4955	Employee Health and Wellness	18.4.103
6491	Enhanced Retirement Plans	18.4.49
4959	FTE Manager	18.4.51
1911	Labor Accrual Manager	18.4.113
6833	Life Insurance Tax Calculator	18.4.49
6490	Mid Pay Period Rate Changes	18.4.47
7224	Negative Deductions Enhancements	18.4.49
5333	Negative Payroll Transactions	18.4.47
6489	Overtime Hours Rules	18.4.49
1911	Overtime Rate Manager	18.4.113
1911	Paid Time Off	18.4.113
1911	Pay Policy Manager	18.4.113
1911	Payroll Hours To GL	18.4.113
4522	Payroll Integration to Payable	18.4.103
6759	Paycheck What If Calculator	18.4.47

July 2023 RELEASE NOTES

What's new

This release is compatible with Microsoft Dynamics GP 2022 Year-End release 18.5.1596, January Hotfix 18.5.1635, as well as Mid-Year Release 18.5.1661, and has the following features, fixes, and changes.

See the ID Payroll Features Installation Guide for details about the products.

****Note additional installation included that contains both current Integrity Data solutions and solutions previously provided by Microsoft: Payroll Extensions, Paid Time Off Manager, Advanced Payroll, and Advanced Human Resources**

Integration to Integrity Data HRP

- Added Data Validation and data Auto-Fix functionality that will improve the initial cutover from GP to HRP experience.
 - Microsoft Dynamics GP > Routines > Payroll > HRP Cutover Validation
- Validations Include
 - Valid Employee Email
 - Missing Employee Email
 - Employee SSN Format
 - Employee Address State Format
 - Employee Direct Deposit Information
 - Notice of Inactive Accounts
 - Notice of Prenote Accounts
 - Notice of Last Account not being 100% to be used as Net Remainder Account
 - Employee Primary Pay Code
 - Notice of No Assigned Primary Pay Code
 - Notice of Assigned Primary Pay Code being Inactive
 - Employee Emergency Contact Name
 - Notice if the Emergency Contact is Missing a Last Name
 - Employee Emergency Contact Address State Format
 - Inactive Supervisor
 - Company Contact Email
 - Company Address State Format
- Auto-Fix's Include
 - Company Address State Format
 - Employee Address State Format
 - Employee Emergency Contact Address State Format
 - Employee Primary Pay Code
 - Employee Direct Deposit Net Remainder Account Set to last Account and 100%
 - Removal of Inactive Direct Deposit Accounts

HRMSS

- LAM - fixed issue where Reprint Data in the transaction history table caused error due to datatype limitations.

April 2023 RELEASE NOTES

What's new

This release is compatible with Microsoft Dynamics GP January 2023 Hotfix 18.5.1635, and has the following features, fixes, and changes.

See the ID Payroll Features Installation Guide for details about the products.

We now have *one installer* which includes Integrity Data solutions *and* solutions previously provided by Microsoft: Payroll Extensions, Paid Time Off Manager, Advanced Payroll, and Advanced Human Resources

Activation

Version 18.0.115

- Converting OEM features to our activation procedures caused issues in the field.
- Our review of these issues resulted in
 - Code refactoring
 - Data cleanup
 - Bug fixes for cross feature dependencies
 - Additional Error Handling and Logging
 - Test Automation for Activation

Employee Email Suite

Version 18.2.51 product Improvements

- Upgrading From old ID version with a cleared APR000020 table Errors out EES

Negative Payroll Transactions

Version 18.4.47 product improvements

- No Changes

Payroll Tax Filing

Version 18.4.59 product improvements

- No Changes

IDCS Connector

Version 18.4.59 product improvements

- No Changes

Certification Manager

Version 18.4.103 product improvements

- No Feature Changes

Employee Health and Wellness

Version 18.4.103 product improvements

- No Feature Changes

HRM Solution Series

Version 18.4.109 product improvements

- No Feature Changes

Payroll Integration to Payable

Version 18.4.103 product improvements

- No Feature Changes

Comprehensive Leave Manager

Version 18.4.49 product improvements

- No Feature Changes

Overtime Hours Rules

Version 18.4.49 product improvements

- No Feature Changes

Paycheck What If Calculator

Version 18.4.47 product improvements

- No Feature Changes

Enhanced Retirement Plans

Version 18.4.49 product improvements

- No Feature Changes

FTE Manager

Version 18.4.51 product improvements

- No Feature Changes

Employee Accounts and Splits

Version 18.4.51 product improvements

- No Feature Changes

Life Insurance Tax Calculator

Version 18.4.49 product improvements

- No Feature Changes

Mid Pay Period Rate Changes

Version 18.4.47 product improvements

- No Feature Changes

Negative Deductions Enhancement

Version 18.4.49 product improvements

- No Feature Changes

[Integrity Data HRP – proven HR and Payroll solutions built for your people, backed by ours](#)